Role of Low Calorie Sweetener in Satisfying Sweet Taste: *Global Perspective*

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Today's topic

- 1. Low calorie sweeteners listed in GSFA
- 2. Bulk sweeteners
- 3. High intensity sweeteners (HIS)
- 4. Trend of HIS consumption in global and different areas
- 5. Trend of usage by categories
- 6. New molecule of HIS

1. Low calorie sweeteners listed in GSFA

INS	Name	Sweetness*	Calories (kcal/g)
420	Sorbitol	0.6	2.6
421	Mannitol	0.6 - 0.7	1.6
950	Acesulfame K	130 – 200	0
951	Aspartame	200	4
952	Cyclamate	30 – 50	0
953	Isomalt	0.45	2
954	Saccharin	300 – 500	0
955	Sucralose	600	0
956	Alitame	2000	1.4
957	Thaumatin	2000 - 3000	4
960	Steviol glycosides	200 - 300	0
961	Neotame	8000	0
964	Polyglycitol syrup	0.4 - 0.9	3
965	Maltitol	0.8	2.1
967	Xylitol	1	2.4
966	Lactitol	0.3 - 0.4	2
968	Erythritol	0.75	0

* Comparative value when sweetness of sucrose is 1.

Source: Food and Sweeteners (Korin Book, 2008); Sweeteners facts (Calorie Control Council); Alternative sweeteners (Lyn O'Brien Nabors, 2001)

2. Bulk Sweeteners

INS	Name	Sweetness*	Calories (kcal/g)
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* Comparative value when sweetness of sucrose is 1.

- Sweetness: generally lower than sucrose (60 70 %)
- Calories: 40 75% of sucrose
- Have physical properties that contribute to the structural and sensory characteristics of food

Source: Food and Sweeteners (Korin Book, 2008); Sweeteners facts (Calorie Control Council)

2. Bulk Sweeteners

- Food categories for which bulk sweeteners are most commonly used are Bakery, Snacks, Deserts & Ice cream, sugar & gum confectionery and Chocolate confectionery.
- Considering percentage of food and drink containing bulk sweetener launched from 2011 to 2016, sorbitol is most commonly used bulk sweeteners. Followed by Maltitol and Xylitol.

3. High intensity sweeteners (HIS)

INS	Name	Sweetness*	Calories (kcal/g)
950	Acesulfame K	130 - 200	0
951	Aspartame	200	4
952	Cyclamate	30 – 50	0
954	Saccharin	300 - 500	0
955	Sucralose	600	0
956	Alitame	2000	1.4
957	Thaumatin	2000 - 3000	4
960	Steviol glycosides	200 - 300	0
961	Neotame	8000	0

* Comparative value when sweetness of sucrose is 1.

- Sweetness: many times sweeter than sucrose (30 to 8000)
- > Calories: practically no calorie
- > Have properties that contribute to sensory characteristics of food

Source: Food and Sweeteners (Korin Book, 2008); Sweeteners facts (Calorie Control Council); Alternative sweeteners (Lyn O'Brien Nabors, 2001)

3. High intensity sweeteners (HIS)

<Commonly used high intensity sweeteners>

		Sweetness*	Acceptable Daily Intake by JECFA	Approval status	
Acesulfame K	H ₃ C V SO ₂ NK O	130 – 200	15 mg/kg b.w. (1990)	Approved in more than 100 countries	
Aspartame	$H = CH_3 + CH_3 + HOOCCH_2 - CONH - COOCH_3 + H H H H H H H H H H H H H H H H H H $	200	40 mg/kg b.w. (1981)	Approved in more than 100 countries	
Cyclamate	NH-SO3	30 – 50	11 mg/kg b.w. (1982)	Approved in more than 50 countries	
Saccharin	SO2 I NH	300 – 500	5 mg/kg b.w. (1993)	Approved in more than 90 countries	
Sucralose		600	15 mg/kg b.w. (1990)	Approved in more than 80 countries	

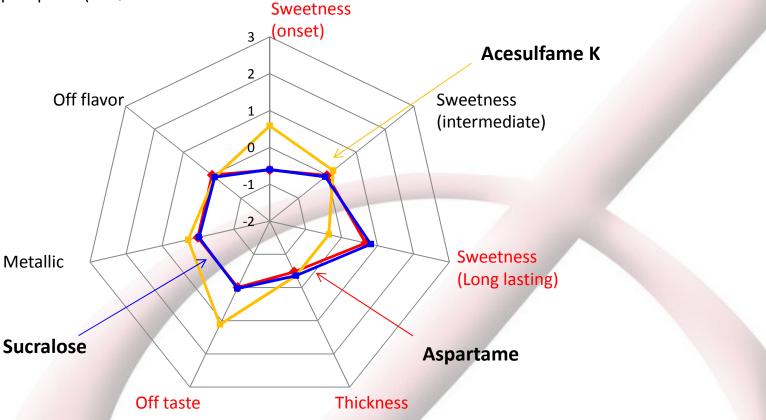
* Comparative value when sweetness of sucrose is 1.

Source: Food and Sweeteners (Korin Book, 2008); Fact Sheet (International Sweeteners Association)

3. High intensity sweeteners (HIS)

<Taste profile of Acesulfame K, Aspartame and Sucralose>

- Test solution : Sweeteners solution with the same sweetness as 8% sucrose solution
- Control: 8% sucrose solution
- Rating : 3; very strong 2; strong 1; slightly strong 0; same as control -1; slightly weak -2; weak -3; very weak
- method: Pair comparison
- Panel : Internal expert panel (n=7)



High intensity sweeteners have a different profile of taste from sucrose.

4. Trend of HIS consumption in global and different

areas

<The Global Sweetener Market to 2018>

- > HIS market is estimated to grow up to 2018.
- Saccharin is the most commonly used HIS in terms of consumption level with sugar equivalent.

4. Trend of HIS consumption in global and different areas

<The Global Sweetener Market to 2018 (by areas)>

- When the trend is checked by areas, only Asia-Pacific is the area HIS market is growing.
- > HIS market of United States, EU and South America is flat.

4. Trend of HIS consumption in global and different areas

<The Global Sweetener Market in 2018 (Share of HIS)>

- Saccharin is most commonly used HIS as sugar equivalent in global. Similar trend of the share is confirmed in Asia-pacific, EU and SA.
- In the United States, sucralose is most used HIS as sugar equivalent.

<The Global Sweetener Market to 2018 (by food category)>

- When looking the trend of usage by food category, beverage is major category for HIS.
- Usage in food is the most growing category.
- The same as global, beverage is major category in Asia-Pacific, United States, EU and South America.
- However, in Asia-Pacific, food category is comparable to beverage.

<Share of HIS by categories in 2018 (Global)>

- > Aspartame is most used HIS in beverage.
- Sucralose is major for food.
- In global, saccharin is still most used HIS for table top. However, major category for saccharin is pharmaceutical. 50% of saccharin is used for pharmaceutical.

<Trend of HIS usage by categories (Global) >

Area	Trend	
Global	 Usage of sucralose in beverage and food is growing. Beverage is major category for acesulfame K, aspartame and sucralose. 	
Asia- Pacific	 Usage of acesulfame K, aspartame and sucralose is growing. Usage of HIS in food is comparable to beverage. 	
United States	 Usage of sucralose is growing. Major HIS for beverage is aspartame and sucralose. Sucralose is also used for food and table top categories. 	
EU	 Usage of sucralose is growing. Usage of aspartame and sucralose in all categories is almost comparable. 	
South America	 Usage of sucralose is growing. Major HIS for beverage is aspartame and sucralose. Sucralose is also used for food and table top categories. 	

<HIS usage in India (2018)>

- ➢ HIS usage in India (2018) is 8% of Asia-Pacific.
- 70% of HIS is used for pharmaceutical. Usage for beverage, food and table top is small.

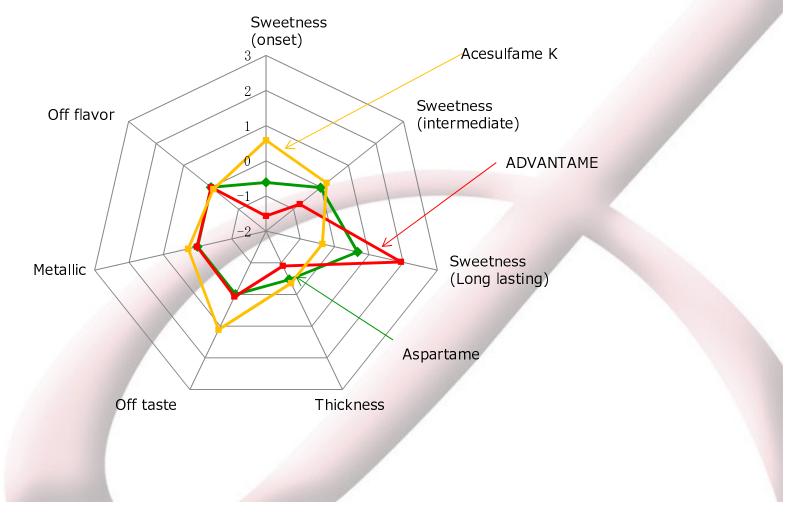
Trend of HIS consumption summary

- > HIS market is estimated to grow up to 2018 due to growing in Asia-Pacific area.
- Saccharin is the most dominant in terms of consumption level with sugar equivalent, but main category is for pharmaceutical use.
- > Usage of sucralose is growing in all area. Aspartame and acesulfame K are also growing in Asia-Pacific.
- > Beverage is common category for HIS in all area.
- > Usage of HIS in food category is growing in Asia-Pacific and almost comparable to Beverage use.

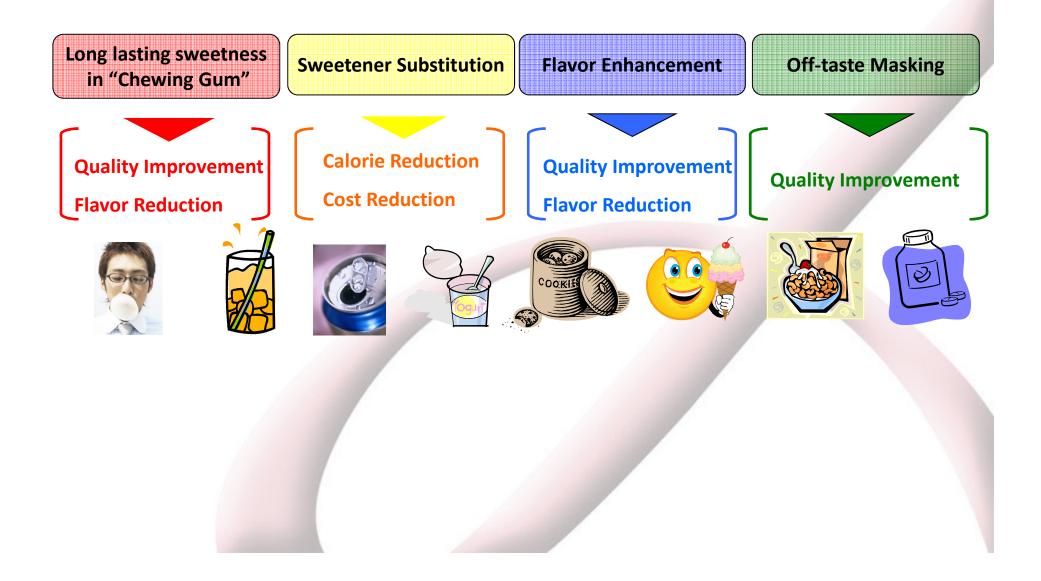
	Sweetness*	Acceptable Daily Intake by JECFA	Approval status
Neotame (INS:961)	8000	2 mg/kg b.w.	Approved in more than
$\overbrace{+}^{COOH} \underset{+}{\downarrow}^{COOH} \underset{+}{\downarrow}_{OCH_3}$		(2003)	60 countries
Advantame (INS:969)	30000	5 mg/kg b.w.	Approved in more than
$ \underbrace{ \begin{array}{c} & & \\$		(2013)	10 countries
* Comparative value when sweetness of sucrose	e is 1.		

<Taste profile of Acesulfame K, Aspartame and Advantame>

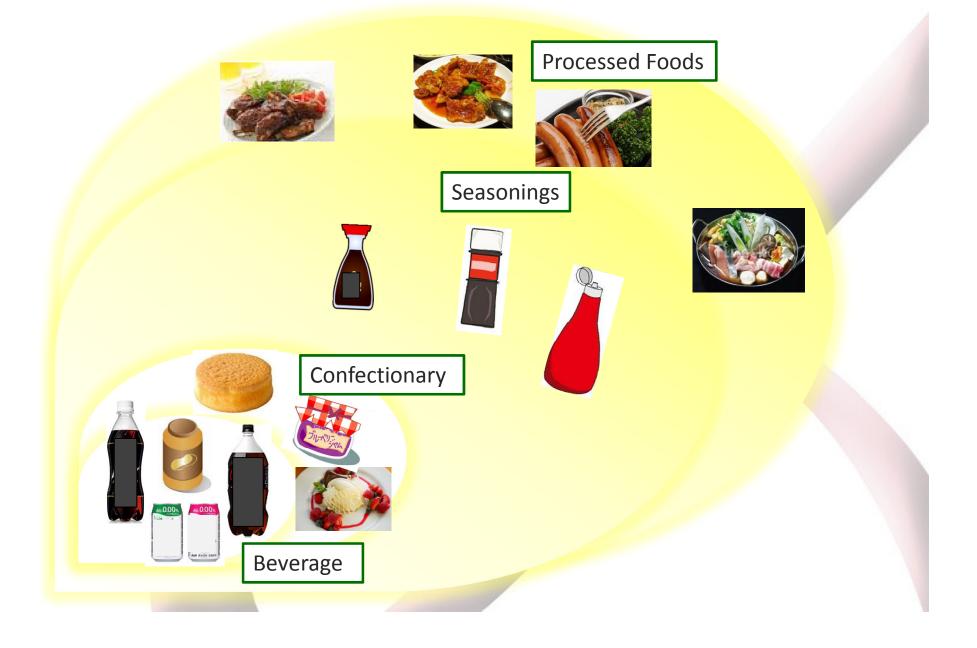
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Unique functionalities which provide various effects to food products.



<Possibility of expansion of food category>



Thank you